

**Drs. Carney & Sorensen, DDS, PC**  
800 1st Ave No, Suite 2 Clear Lake, Iowa 50428

*Welcome to our dental office. It is our goal to exceed your expectations of dental care.  
Would you please be kind enough to answer the following questions?  
Thank you so much for being our guest.*

**Patient Information**

**Patient Name** \_\_\_\_\_  
Last First Middle Initial Preferred Nickname

**Mailing Address:** \_\_\_\_\_  
Address City State Zip

**Gender:** Male Female **Birth Date:** \_\_/\_\_/\_\_ **Social Security Number:** \_\_\_\_\_

**Marital Status:** Single Married Widow Separated Divorced

Home Phone # \_\_\_\_\_ Cell Phone # \_\_\_\_\_ Daytime Phone 8-5 \_\_\_\_\_

**Best Way to contact you to verify appointments** \_\_\_\_\_

Employer \_\_\_\_\_ Work Phone # \_\_\_\_\_

If student, name of School: \_\_\_\_\_ City \_\_\_\_\_ Grade: \_\_\_\_\_

Other Contact (relative or friend NOT living at your home) \_\_\_\_\_ Phone \_\_\_\_\_  
\*\*we use this number for finding you if we are unable to reach you (i.e. bad weather)

**Whom may we thank for referring you to our office** \_\_\_\_\_

**Dental Insurance**

**Primary Carrier**  
Subscriber Name \_\_\_\_\_ Insurance # or SS# \_\_\_\_\_

Employer \_\_\_\_\_ Birthdate \_\_\_\_\_

**Secondary Carrier**  
Subscriber Name \_\_\_\_\_ Insurance # or SS # \_\_\_\_\_

Employer \_\_\_\_\_ Birthdate \_\_\_\_\_

**Insurance Authorization Statement**

I hereby authorize payment directly to the dental office of the group insurance benefits otherwise payable to me. Our Dental office is only able to estimate the dental insurance payment. I understand that I am responsible for all costs regardless of my insurance coverage. The information on this page is correct to the best of my knowledge.

Signature \_\_\_\_\_ Date \_\_\_\_\_

## Agreement to Pay

I agree to FINANCIAL RESPONSIBILITY for my/my family's treatment. In the event a quotation of fees is not given to me before the services being performed, I shall ask for such a quotation or waive my right to later claim the fees exceeded the value of services rendered.

In the event that payment for dental services is not made within forty-five (45) days of the receipt of statement, then a service fee at the prevailing rate of 21% will be added to the past due balance. If collection services or legal services are required to obtain payment of the amount billed, I further agree to pay for all legal fees and costs reasonable incurred in connection with my therewith. I may request a copy of this form.

**Responsible Party Signature** \_\_\_\_\_ **Date** \_\_\_\_\_

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### IF PATIENT IS UNDER 18

Please be aware of our office policy regarding financial responsibility of children of more than 1 family: The parent bringing in the child and scheduling appointments will be responsible for charges incurred. The parents will be responsible for communicating to each other regarding costs and appointments.

**Responsible Party Signature** \_\_\_\_\_ **Relation to Patient** \_\_\_\_\_

**Address** \_\_\_\_\_ **City** \_\_\_\_\_ **State** \_\_\_\_\_ **Zip Code** \_\_\_\_\_

**Telephone** (\_\_\_\_) \_\_\_\_\_

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## Consent for Use and Disclosure of Health Information

### TO THE PATIENT—PLEASE READ THE FOLLOWING STATEMENTS CAREFULLY

**PURPOSE OF CONSENT**-By signing this form, you will consent to our use and disclosure of your protected health information to carry out treatment, payment activities, and healthcare operations.

**NOTICE OF PRIVACY PRACTICES:** You have the right to read our Notice of Privacy Policy Practices before you decide whether to sign this Consent. Our Notice provides a description of our treatment, payment activities, and healthcare operations, of the uses and disclosures we may make of our protected health information, and of other important matters about your protected health information. A copy of our Notice accompanies this Consent. We encourage you to read it carefully and completely before signing this Consent.

We reserve the right to change our privacy practices as described in our Notice of Privacy Practices. If we change our privacy practices, we will issue a revised Notice of Privacy Practices, which will contain the changes. Those changes may apply to any of your protected health information that we maintain.

**RIGHT TO REVOKE:** You will have the right to revoke this Consent at any time by giving us written notice of your revocation. Please understand that revocation of this consent will not affect any action we took in reliance on this Consent before we received your revocation, and that we may decline to treat you or to continue treating you if you revoke this Consent.

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Permission to release information to person listed below not living in same household:

**NAME & ADDRESS** \_\_\_\_\_

I have had full opportunity to read and consider the contents of the above Consent form, your Notice of Privacy Practices, and your agreement to pay policy. I understand that, by signing this consent form, I am giving my consent to your use and disclosure of my protected health information to carry our treatment and health care operations.

**SIGNATURE** \_\_\_\_\_ **DATE** \_\_\_\_\_

# Drs. Carney & Sorensen, DDS, PC

## Medical History and Information

Your answers are for our records and will be confidential.

Patient Name \_\_\_\_\_ Today's Date \_\_\_\_\_

Name of Physician \_\_\_\_\_ Primary Pharmacy \_\_\_\_\_

Are you currently under the care of a physician?  Yes  No

Please Explain if yes: \_\_\_\_\_

Do you currently, or have you ever had the following medical conditions?

- |   |  |
|---|--|
| YES NO Heart Disease  | YES NO Stomach Ulcer/Frequent Heartburn                |
| YES NO Artificial Heart Valve, Damaged Valves, or Murmur                        | YES NO Eating Disorder                                 |
| YES NO Chest Pain/Angina  | YES NO Kidney Problems                                 |
| YES NO Rheumatic Heart Disease  | YES NO Diabetes  |
| YES NO Congestive Heart Failure   | YES NO Thyroid Disease                                 |
| YES NO Heart Attack/Stroke (if yes date: _____)                                 | YES NO Artificial Joints/Implants (if yes date: _____) |
| YES NO Heart Surgery/Pacemaker/Defibrillator                                    | YES NO Arthritis or Dexterity problems                 |
| YES NO High Blood Pressure  | YES NO Epilepsy/Seizures/Fainting                      |
| YES NO History of Endocarditis  | YES NO Decreased immunity (drug, disease, transplant)  |
| YES NO Blood Disorders  | YES NO Cancer or Leukemia (type _____)                 |
| YES NO Are you taking blood thinners?   | YES NO Chemotherapy/Radiation                          |
| YES NO Blood Transfusion  | YES NO Lupus   |
| YES NO Anemia   | YES NO Spleen Removal                                  |
| YES NO Hemophilia/Abnormally Prolonged Bleeding                                 | YES NO HIV/AIDS  |
| YES NO Liver Disease  | YES NO Hearing Impairment                              |
| YES NO Jaundice   | YES NO Glaucoma  |
| YES NO Hepatitis (if yes: A, B, C, other)                                       | YES NO Infectious Diseases                             |
| YES NO Respiratory Disease  | YES NO Alcohol or Substance Abuse                      |
| YES NO Asthma   | YES NO Drugs for Osteoporosis                          |
| YES NO Emphysema  | YES NO Any other medical conditions?                   |
| YES NO Tuberculosis   | YES NO Tobacco use                                     |
| YES NO Sinus Problems   | YES NO Behavioral / Mental Conditions                  |
| YES NO Have you ever had a major surgery (if yes, what surgery and date: _____) |  |

Women: Are you pregnant?  YES  NO Due date: \_\_\_\_\_

### ALLERGIES

Are you allergic to or do you suffer ill effects from any of the following?

- |  |  |   |
|--|--|---|
| <input type="checkbox"/> Penicillin            | <input type="checkbox"/> Latex/Rubber      | <input type="checkbox"/> Aspirin or Ibuprofen       |
| <input type="checkbox"/> Codeine or narcotics  | <input type="checkbox"/> Dental Anesthesia | <input type="checkbox"/> Metals (e.g. Nickel, etc.) |
| <input type="checkbox"/> Antibiotics _____     |  |   |
| <input type="checkbox"/> Other allergies _____ |  |   |

### MEDICATIONS: Please list any medications, including OTC, "natural", or supplement

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## Dental Health and Appearance

What is your primary dental concern? \_\_\_\_\_

Please rate your smile from 1 to 10. (10 being highest) \_\_\_\_\_

Would you like whiter teeth? \_\_\_\_\_

Is there anything you would like to change about your smile? \_\_\_\_\_

Why did you leave your last dentist? \_\_\_\_\_

What did you like most about your last dentist? \_\_\_\_\_

What did you like least about your last dentist? \_\_\_\_\_

Approximate date of last dental visit: \_\_\_\_\_ Name & city of previous dentist: \_\_\_\_\_

Do you feel nervous about having dental treatment? \_\_\_\_\_

### Please answer the following:

- |  |   |
|--|---|
| <b>Yes No</b> Do you feel pain to any of your teeth?   | <b>Yes No</b> Do you have frequent headaches?                 |
| <b>Yes No</b> Are your teeth sensitive to sweet, hot or cold?  | <b>Yes No</b> Do you get sinus pain or pressure?              |
| <b>Yes No</b> Are you aware of any broken teeth?   | <b>Yes No</b> Do you have popping or clicking in jaw joints?  |
| <b>Yes No</b> Do you have any sores or lumps in your mouth?  | <b>Yes No</b> Do you have jaw pain?(joint, ear, side of face) |
| <b>Yes No</b> Do your gums bleed while brushing or flossing?   | <b>Yes No</b> Do you clench or grind your teeth?              |
| <b>Yes No</b> Have you ever been treated for "gum disease"?  | <b>Yes No</b> Difficulty in opening or closing                |
| <b>Yes No</b> Do your gums feel swollen or tender?   | <b>Yes No</b> Have you had any head, neck or jaw injuries?    |
| <b>Yes No</b> Do you have bad breath, or a bad taste in your mouth?  | <b>Yes No</b> Difficulty in chewing                           |
| <b>Yes No</b> Do you have any loose teeth?   | <b>Yes No</b> Do you wear dentures or partials?               |
| <b>Yes No</b> Do you use tobacco?  | <b>Yes No</b> Have you had braces?                            |
| <b>Yes No</b> Have you had any difficult extractions in the past?  |   |
| <b>Yes No</b> Have either of your parents lost their teeth to gum disease or been treated for gum disease? |   |
| <b>Yes No</b> Have you ever received oral hygiene instructions regarding the care of your teeth and gums?  |   |
- How do you feel about getting and maintaining a healthy mouth? \_\_\_\_\_

## Treatment Authorization Form

I authorize and give consent to perform dental services agreed between doctor and patient and/or parent or guardian to be necessary or advisable including the use of local anesthesia and other medication as indicated. I certify to the above statements regarding my medical condition.

For purpose of teaching, research and scientific publication, the dentist may use photographs, radiographs, or other diagnostic materials. The identity of the patients will remain anonymous. The patient may view this material for consent and refuse this request.

**Payment for all treatment and services rendered are my responsibility.**

Sign Here \_\_\_\_\_ Date \_\_\_\_\_

Patient/Parent/Guardian Signature